
THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW.

If you are in any doubt about the contents of this Announcement or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

If you have sold or transferred all your units in Haitong CSI300 Index ETF, you should at once hand this Announcement to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

IMPORTANT: *The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEX”), the Hong Kong Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.*

Haitong International Asset Management (HK) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and the Terminating Investment Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Terminating Investment Fund or their performance. It does not mean the Trust and the Terminating Investment Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

HAITONG ETF SERIES (the “Trust”)

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

Haitong CSI300 Index ETF
HKD Counter Stock Code: 02811
RMB Counter Stock Code: 82811
(the “Terminating Investment Fund”)

DISTRIBUTION ANNOUNCEMENT

Further to the Announcement and Notice dated 24 June 2024 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “First Announcement”), this Announcement is to inform the Relevant Investors of the Distribution per Unit (rounded down to the nearest one cent) of the Terminating Investment Fund, which

is as follows:

Terminating Investment Fund	Distribution	Distribution per Unit
Haitong CSI300 Index ETF	RMB 24,247,267	RMB 12.12

The Record date for determining the eligibility of entitlement of investors for the Distribution and further distribution (if any) is 2 October 2024 (Wednesday) (i.e. the Distribution Record Date). The Distribution for the Terminating Investment Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units. It is expected that the Relevant Investors will receive the Distribution on or around 6 November 2024 (Wednesday), but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment of the relevant Distribution from them.

As mentioned in the First Announcement, upon obtaining PRC tax clearance, should the final PRC tax amount be lower than that as determined by the Manager in consultation with the PRC tax advisers, the surplus will be paid to Relevant Investors in around March 2025 as further distribution. The Manager will make a further announcement if a further distribution is payable.

The manager expects the Termination Date will be on or around 14 March 2025 (Friday). The Manager will issue further announcements in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units, and inform them of the contents of this Announcement as soon as possible.

Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the relevant Distribution from them.

Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Terminating Investment Fund, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.

If investors are in doubt about the contents of this Announcement, they should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager (please refer to section 6 below).

Reference is made to the First Announcement issued by Haitong International Asset Management (HK) Limited (the “**Manager**”), the manager of the Terminating Investment Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Terminating Investment Fund as at 2 October 2024 (Wednesday) (i.e. the

Distribution Record Date).

1. Distribution Amount

As disclosed in the First Announcement, the Manager will, on or around 7 October 2024 (Monday), declare the distribution amount per Unit in respect of the Relevant Investors.

On the above basis, the Manager, after having consulted the Trustee, has resolved to approve that a Distribution of the following amount shall be paid in cash by the Terminating Investment Fund in the form of a Distribution to the Relevant Investors of the Terminating Investment Fund:

Terminating Investment Fund	Distribution	Distribution per Unit
Haitong CSI300 Index ETF	RMB 24,247,267	RMB 12.12

Each Relevant Investor will be entitled to a Distribution of an amount equal to the Terminating Investment Fund's then Net Asset Value in proportion to the Relevant Investor's Units in the Terminating Investment Fund as at the Distribution Record Date.

As mentioned in the First Announcement, upon obtaining PRC tax clearance, should the final PRC tax amount be lower than that as determined by the Manager in consultation with the PRC tax advisers, the surplus will be paid to Relevant Investors in around March 2025 as further distribution. The Manager will make a further announcement if a further distribution is payable.

2. Distribution Payment

The Record date for determining the eligibility of entitlement of investors for the Distribution and further distribution (if any) is 2 October 2024 (Wednesday) (i.e. the Distribution Record Date). The Distribution for the Terminating Investment Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units. It is expected that the Relevant Investors will receive the Distribution on or around 6 November 2024 (Wednesday), but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Distribution from them.

No tax is expected to be payable by investors in Hong Kong in respect of the Distribution or further distributions (if any) to the extent of distribution of profits and/or capital of the Terminating Investment Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived in redemption or disposal of Units may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business, sourced in Hong Kong, as well as the Units are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.

3. Net Asset Value of the Terminating Investment Fund

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Terminating Investment Fund as at 23 October 2024 (Wednesday) were as follows:

Terminating Investment Fund	Net Asset Value	Net Asset Value per Unit (rounded to 2
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		decimal places)
Haitong CSI300 Index ETF	RMB 24,247,267	RMB 12.12

A simple breakdown of the Net Asset Value of the Terminating Investment Fund is as follows:

Haitong CSI300 Index ETF

	As at 23 October 2024 (Wednesday) (RMB)
Assets	
Cash and cash equivalents	24,751,480
Total assets	24,751,480
Liabilities	
Accrued expenses and other payables	504,213
Total liabilities	504,213
Net Asset Value	24,247,267
Number of Units in issue	2,000,000.00
Net Asset Value per Unit (rounded to 4 decimal places)	12.1236
Distribution per Unit (i.e. Net Asset Value per Unit and rounded down to the nearest one cent)	12.12

4. Expenses in relation to the Terminating Investment Fund

As mentioned in the First Announcement and the clarification announcement dated 20 September 2024 (Friday), the Manager will bear (i) all costs and expenses associated with the termination and deauthorisation as well as the delisting of the Terminating Investment Fund (other than any transaction costs and any taxes relating to the realisation of assets of the Terminating Investment Fund), such as legal costs, auditor's fees and other administrative expenses, from the date of the First Announcement up to and including the Termination Date and (ii) any future costs, charges, expenses, claims and demands that the Trustee and the Manager may incur or make, during the period from 19 August 2024 (Monday) up to the Termination Date, in connection with or arising out of the ongoing charges and normal operating expenses of the Trust and the Terminating Investment Fund. The Manager and the Trustee have agreed not to charge any management fee or trustee fee from the Trading Cessation Date to the Termination Date.

5. Termination Date

The manager expects the Termination Date will be on or around 14 March 2025 (Friday). The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Termination Date, as well as the dates for the delisting and

deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

6. Enquiries

If you have any questions in relation to the contents of this Announcement, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling our enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.), or writing to the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong, or visiting the Manager's website: www.haitongetf.com.hk¹.

The Manager accepts full responsibility for the accuracy of the contents of this Announcement, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Haitong International Asset Management (HK) Limited
as Manager of the Terminating Investment Fund

24 October 2024

¹ The website has not been reviewed by the SFC.